



UNITED STATES
INTERNATIONAL TRADE COMMISSION

The ITC's Study on the Remanufacturing Industry

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Agenda

- About the ITC
- The ITC's remanufacturing study
- Industry Coverage
- Benefits to U.S. industry
- Importance of industry cooperation and participation



About the ITC

- Independent, nonpartisan, quasi-judicial federal agency with broad investigative powers on matters of trade and tariff issues
 - Not a policy-making agency or trade-agreement negotiating body
- Six commissioners; 360 employees –
 - International trade analysts (investigators and experts in particular industries)
 - International economists, attorneys, and technical support personnel
- ITC's mission
 - Administer U.S. trade remedy laws in fair and objective manner (e.g., AD/CVD injury investigations)
 - Maintain U.S. Harmonized Tariff Schedule
 - Provide President, USTR, and Congress with independent and objective analysis on matters of tariffs, trade, and U.S. competitiveness
- ITC's remanufacturing study falls within the last mission category



ITC Remanufacturing Study

- Principal elements of USTR's request include:
 - Size and scope of remanufacturing in the United States
 - U.S. market for remanufactured goods
 - U.S. trade in remanufactured goods, including cores
 - Factors affecting sales, trade, and investment and recent trends
 - FDI in U.S. remanufacturing; outward FDI by U.S.-based firms
 - Overview of selected foreign markets; estimates of global trade
- Questionnaire-based, covering 2009-11
 - 8,000-10,000 questionnaires
 - Required by law to fill out
- Hearing to be held February 28, 2012
- Report due to USTR October 28, 2012



Industry Coverage

- Focus on remanufacturing-intensive sectors
- 13 main commercial sectors identified by RIT:
 - Automotive
 - Aerospace
 - Imaging products
 - Electrical apparatus
 - Heavy-duty equipment/construction
 - Consumer products
 - IT equipment
 - Industrial machinery
 - Tires
 - Medical equipment
 - Office furniture
 - Restaurant equipment
 - Locomotive systems



Benefits to U.S. Industry

- Significant resources devoted exclusively to examining remanufacturing
- Most accurate estimates of U.S. remanufacturing activity across sectors
- Estimates of U.S. exports and imports – never been done before
- More detailed info on remanufacturing in foreign markets – new insights

But we need your help:

- Challenging study - industry cooperation and participation essential
- Please fill out questionnaires and respond to analyst inquiries



Thank You

Questions?

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